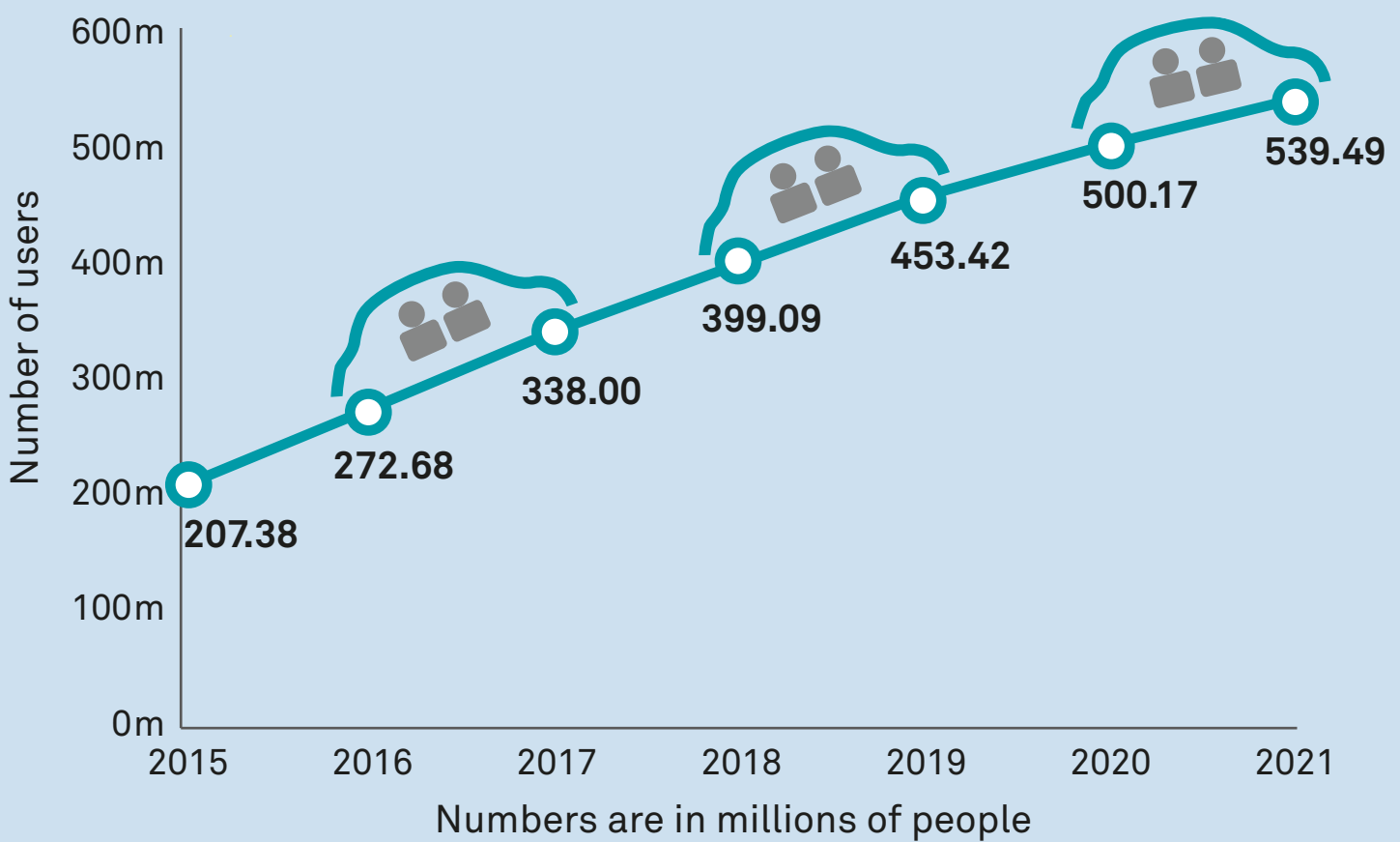


The rise of global ridesharing

In a growing market...

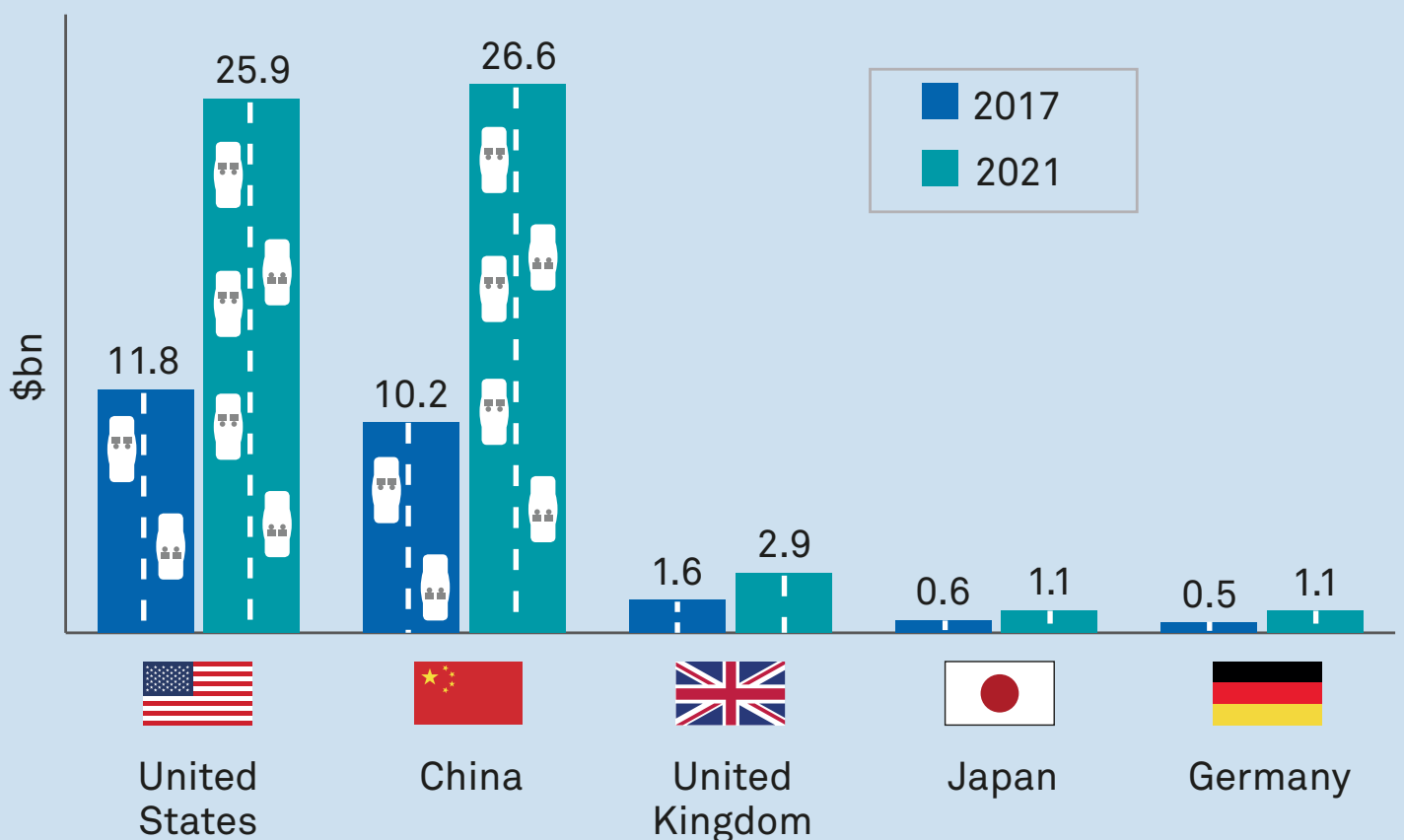
Current and projected number of ridesharing users globally



Source: Statista as at April 2017.

...US and China currently lead the pack

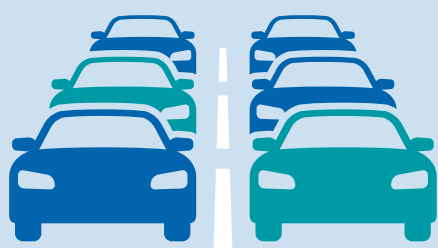
Top 5 ride-sharing markets worldwide based on estimated gross bookings in 2017*



*Excluding car sharing services that enable users to rent cars that they drive themselves (station-based or free-floating). Source: Statista as at June 2017.

With more widespread global growth expected...

Potential benefits of global ridesharing



Traffic congestion reduction¹



More convenience⁴



Less vehicle pollution²



Less stress³



Greater freedoms for elderly users⁵

1 MIT. How ride-sharing can improve traffic, save money, and help the environment. 04 January 2017.
 2 Ibid.
 3 McKinsey Quarterly. Cracks in the ridesharing market—and how to fill them. July 2017.
 4 Ibid
 5 Ibid